



**Nielson Hoover & Company, Inc.**

Main Office  
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Web: <http://www.nielsonbonds.com>

**BANK / CREDIT REFERENCE FORM**

[nasbp.org/toolkit](http://nasbp.org/toolkit)

By signing the line below, I hereby authorize \_\_\_\_\_ to release to  
the information requested and to discuss same with them, said  
to remain in effect until rescinded.

Signature \_\_\_\_\_ Name \_\_\_\_\_ Date \_\_\_\_\_

*The section below is to be completed by your bank.*

**ACCOUNT INFORMATION**

Account Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Financial Institution: \_\_\_\_\_  
Customer Since: \_\_\_\_\_ Information is current as of: \_\_\_\_\_

|  | Checking | Savings  |
|--|----------|----------|
| Current Balance:                         | \$ _____ | \$ _____ |
| Average Balance: <i>(last 12 months)</i> | \$ _____ | \$ _____ |

**LINES OF CREDIT INFORMATION**

| Line of Credit                            | Working Capital  | Equipment  |
|---|--|--|
| Total Approved Credit:                    | \$ _____   | \$ _____   |
| Amount Currently Borrowed:                | \$ _____   | \$ _____   |
| Maximum Borrowed: <i>(last 12 months)</i> | \$ _____   | \$ _____   |
| Minimum Borrowed: <i>(last 12 months)</i> | \$ _____   | \$ _____   |
| Expiration Date:                          | _____  | _____  |
| In compliance with all covenants?         | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No |

**GENERAL INFORMATION**

Comments: \_\_\_\_\_

**COMPLETED BY**

Name: \_\_\_\_\_ Title: \_\_\_\_\_  
Branch: \_\_\_\_\_ Phone: \_\_\_\_\_  
E-mail: \_\_\_\_\_

Signature \_\_\_\_\_ Name \_\_\_\_\_ Date \_\_\_\_\_

